

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (date of earliest event reported): August 26, 2011

IMAGINE MEDIA, LTD.

(Exact name of Registrant as specified in its charter)

Delaware	000-53316	26-0731818
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(State or other jurisdiction of incorporation)	(Commission File No.)	(IRS Employer Identification No.)

7750 N. Union Blvd., #201
Colorado Springs, CO 80920

(Address of principal executive offices, including Zip Code)

Registrant's telephone number, including area code: (719) 266-4554

N/A

(Former name or former address if changed since last report)

Check appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below)

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-14(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 4.01 Changes in Registrant's Certifying Accountant.

On August 26, 2011, Cordovano and Honeck, LLP ("CH") resigned as the Company's independent registered public accounting firm.

The reports of CH regarding the Company's financial statements for the fiscal years ended December 31, 2010 and 2009 did not contain any adverse opinion or disclaimer of opinion and were not qualified or modified as to uncertainty, audit scope or accounting principles. During the years ended December 31, 2010 and 2009, and during the period from December 31, 2010 through August 26, 2011, the date of resignation, there were no disagreements with CH on any matter of accounting principles or practices, financial statement disclosure or auditing scope or procedures, which disagreements, if not resolved to the satisfaction of CH would have caused it to make reference to such disagreement in its reports.

The Company provided CH with a copy of this report on Form 8-K prior to its filing with the Securities and Exchange Commission and requested that CH furnish the Company with a letter addressed to the Securities and Exchange Commission stating whether it agrees with above statements and, if it does not agree, the respects in which it does not agree. A copy of the letter from CH is filed as an exhibit to this report.

Item 9.01 Exhibits

Exhibit Number	Description of Document
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16	Letter regarding change in certifying accountant.
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 31, 2011.

IMAGINE MEDIA, LTD.

By: /s/ Gregory Bloom

Gregory Bloom, President

August 30, 2011

Securities and Exchange Commission
450 Fifth Street, NW
Washington, D.C. 20549

Re: Imagine Media, Ltd.
EIN: 26-0731818

Commissioners:

We were previously the principal accountants for Imagine Media, Ltd., and we reported on the financial statements of Imagine Media, Ltd. as of and for the years ended December 31, 2010 and 2009. We have not provided any audit services to Imagine Media, Ltd. since the audit of the December 31, 2010 financial statements. We did conduct quarterly reviews on the interim financial statements of Imagine Media, Ltd. through June 30, 2011. Effective August 26, 2011, we resigned as the principal accountants.

We have read the Company's statements included under Item 4.1 of its Form 8-K dated August 31, 2011. We agree with the statements concerning our Firm in Item 4.1 of the Form 8-K. We have no basis on which to agree or disagree with other statements made in the Form 8-K.

Very truly yours,

/s/ Cordovano and Honeck LLP

Cordovano and Honeck LLP
Englewood, Colorado