SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL									
OMB Number:	3235-0287								
Estimated average burden									
hours per response:	0.5								

1. Name and Address of Reporting Person* Watson Michael T				suer Name and Ticker o <u>BR Safe, Inc.</u> [S		g Sym	bol		5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner					
(Last)	(First) DDLERS GREEN C	(Middle)		ate of Earliest Transaction 18/2022	on (Montl	h/Day/	Year)	x	Director Officer (give title below) EVP Sales a	Other (specify below) nd Marketing				
SUITE 1400			4. lf /	4. If Amendment, Date of Original Filed (Month/Day/Year)						6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person				
(Street) GREENWOOD VILLAGE	СО	80111								Form filed by One Form filed by More		ng Person		
(City)	(State)	(Zip)												
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned														
Date			2. Transactior Date (Month/Day/Yo	Execution Date,		tion str.	4. Securities A Disposed Of (D			5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership		
					Code V		Amount (A) or (D) P		Price	Transaction(s) (Instr. 3 and 4)		(Instr. 4)		
Common Stock			05/18/202	22	J ⁽¹⁾		17,645	A	\$4	17,645	D			
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned														

(e.g., puts, calls, warrants, options, convertible securities)

		-					-	· · ·			,				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transac Code (In 8)		5. Numb Derivativ Securitie Acquired Dispose (D) (Instr and 5)	titive Expiration Date (Month/Day/Year) red (A) or sed of str. 3, 4		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Transaction(s) (Instr. 4)		
Common Stock Warrants	\$4.25	05/18/2022		J ⁽¹⁾		35,290		05/18/2022	05/18/2027	Common Stock	35,290	\$0.125 ⁽¹⁾	35,290	D	

Explanation of Responses:

1. Mr. Watson acquired 17,645 Units for \$75,000 in the Issuer's recent \$10 million firm underwritten offering, with each Unit consisting of one share of the Issuer's common stock and two warrants, each to purchase one share of the Issuer's common stock at \$4.25. The price per Unit was \$4.25, with \$4.00 of the Unit price attributed to the share of common stock and \$0.125 of the Unit price attributed to each warrant.

/s/ Michael Watson	<u>09/15/2022</u>				
** Signature of Reporting Person	Date				

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.